



Lucas Horsfall served as financial advisor to Brian Coelho and Central Valley Meat Holding Company. Stubbs, Alderton & Markiles, LLP served as legal counsel to Central Valley Meat Holding Company. Wells Fargo Securities served as financial advisor to Harris Ranch Beef Holding Company. Carriage House Capital Advisors, LLC served as financial advisor to Harris Farms, Inc. Sheppard, Mullin, Richter & Hampton LLP served as legal counsel to Harris Ranch Beef Holding Company. Bolen Fransen Sawyers LLP served as legal counsel to Harris Farms, Inc.

About Central Valley Meat Company, Inc.

Central Valley Meat Company is a family-owned meat processor, founded in 1993 and based in Hanford, California. The operation's focus is on supplying high quality beef to both domestic and international markets.

Central Valley Meat Company and its affiliated companies provide for advanced integration of the business, from cattle feeding through cattle and product logistics to ground beef production and sales into major retail and quick serve restaurant chains. Central Valley Meat Company prides itself on maintaining focus on its core principle of "Excellence Beyond Expectations" throughout all aspects of the business. For more information please visit www.centralvalleybeef.com.

About Harris Ranch Beef

For over 50 years, Harris Ranch Beef has strived to produce the highest quality beef in the world. Located in California's Central Valley, the company has built a uniquely integrated beef company where cattle are sourced, fed and humanely processed exclusively by Harris Ranch Beef. Family owned and operated, Harris Ranch Beef takes great pride in raising its beef to be as pure and great tasting as nature intended. For more information please visit www.HarrisRanchBeef.com.

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